



**MEDITERRANEAN  
RAIL FREIGHT CORRIDOR**  
Spain-France-Italy-Slovenia-Croatia-Hungary

## **Terminal Advisory Group**

Milan, October 2025

Jordi Torrent

TAG spokesperson

### **Agenda**

1. Training proposal
2. Update of Ports and Terminals Traffic: 2024 and evolution
3. Main news from the corridor

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## Training proposal MED Railway training course



### Professional training for RFC6 stakeholders

Organized by Escola Europea- Intermodal Transport, RFC6 and Port of Barcelona (TAG representative)

#### Duration:

5 full thematic blocks, in hybrid format (online sessions+ field visits)

#### Target audience:

Terminal operators, logistics operators, railway undertakings and related professionals across the MED corridor

#### Language:

English

#### Format:

Interactive lectures, case studies, group exercises, expert panels and site visits to key med terminals



**DRAFT:** Pending to be confirmed with corridor Management Office

**5 days, 20 hrs**

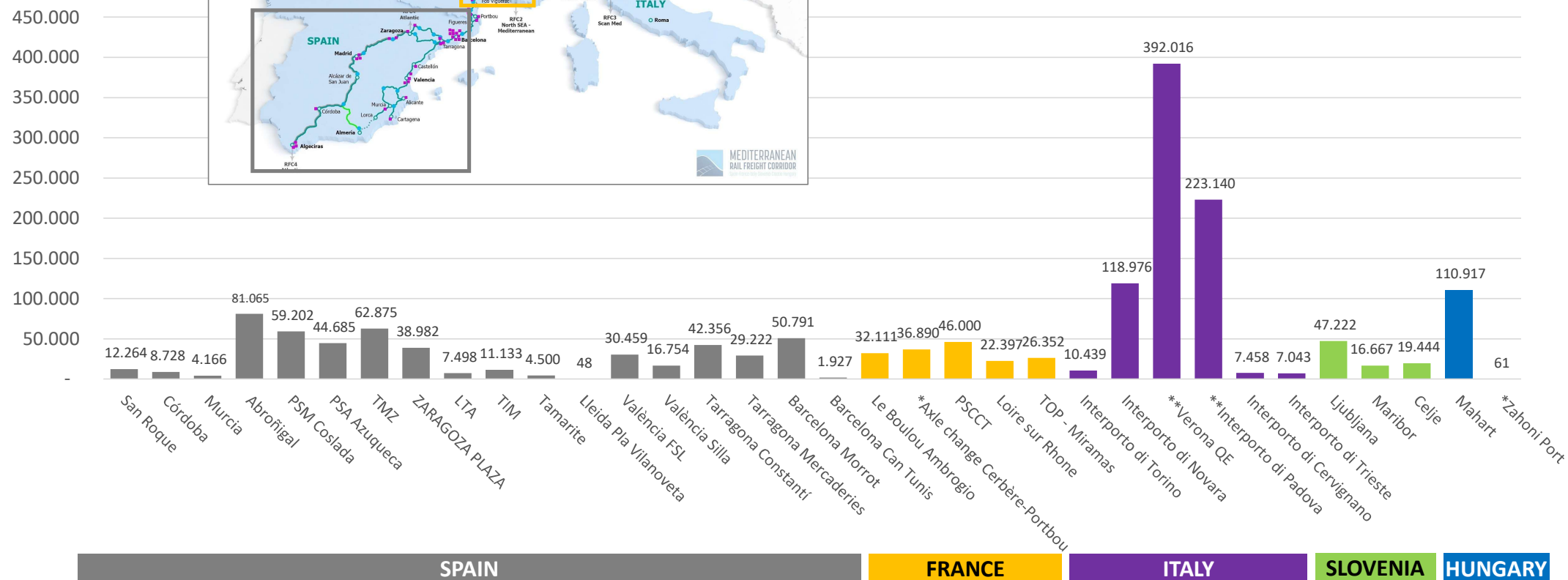
15 training hours + 5 hours field visits

#### Programme structure:

- 1.Demand, supply and market dynamics
- 2.Intermodal Operations and Terminal Management
- 3.Ports and Rail-port connectivity
- 4.Costs, competitiveness and incentives
- 5.Human factor, skills and training **needs**

## ITU handled in 2024 Intermodal terminals

### Railway traffic of RFC6 terminals

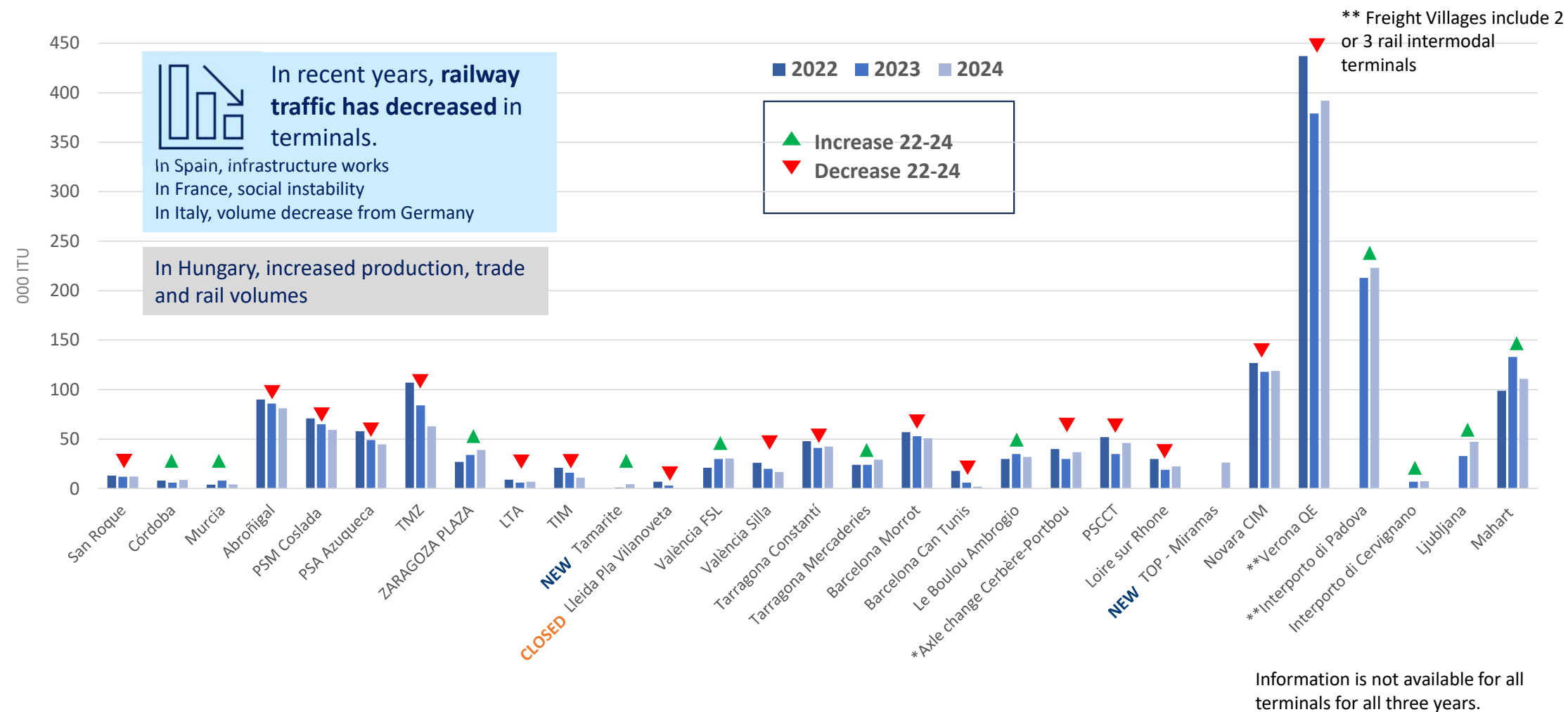


Only the terminals for which information has been obtained are shown.

\* Terminals whose main traffics are bulk, automobiles, or perform transshipment functions at the border.

\*\* Freight Villages include 2 or 3 rail intermodal terminals

## Evolution of ITU handled Intermodal terminals

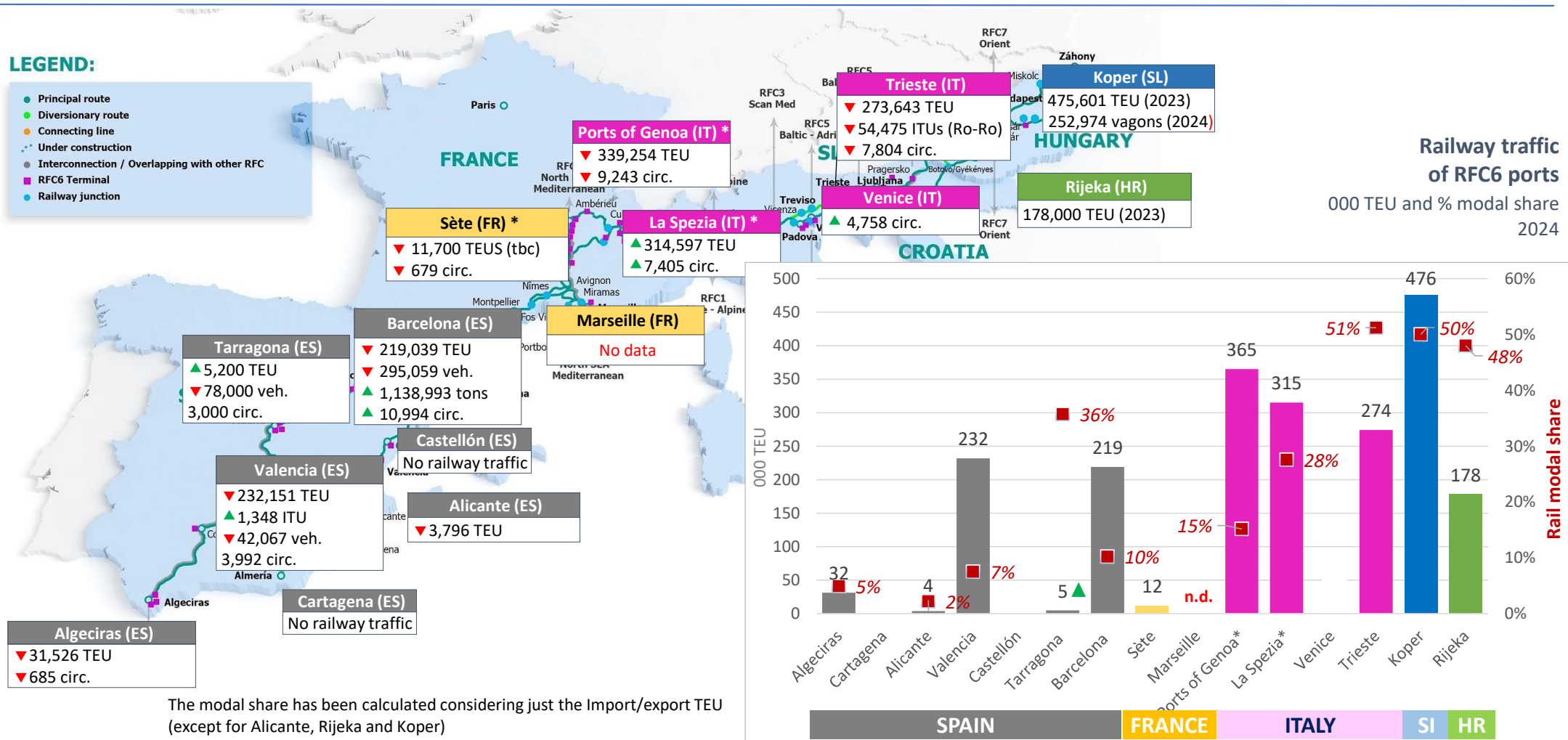


## Rail freight handled in 2024

### Ports

#### LEGEND:

- Principal route
- Diversionary route
- Connecting line
- Under construction
- Interconnection / Overlapping with other RFC
- RFC6 Terminal
- Railway junction



## Main news from the corridor

### New facilities in ports and inland terminals



#### SPAIN

- MARCHAMALO (Guadalajara). 2026
- LA LLAGOSTA (Barcelona). 2026
- VICÁLVARO-ABROÑIGAL (Madrid). 2026
- TAMARITE (Huesca) Ponentia group .CEF funds: 19,5M€
- PARK SAGUNT (Valencia) CEF funds 27,6M€
- PORT OF CASTELLÓN Intermodal terminal and rail access (2026)
- New rail facilities in the PORTS OF BARCELONA AND VALENCIA

#### FRANCE

- Expansion LE BOULOU VIIA (4.5M€ CEF)
- PORT OF SÈTE: new rail motorway terminal (VIIA) starts operation (Oct 2025)

#### ITALY

- PORT OF TRIESTE – Construction started on the new port terminal by Adria Port (100% Hungarian gov.). 2028.
- Upgrade of MILANO SMISTAMENTO. 2026
- BRESCIA. 2026

#### HUNGARY

- DEBRECEN intermodal terminal. In operation since July 2025
- BUDAPEST NEW TERMINAL planned (Kazakhstan gov and China comp.)

#### CROATIA

- PORT OF RIJEKA. New terminal Adriatic Sea Rijeka Gateway . Operational since Sept. 2025



## PORTS

- **EUports Strategy:** under Development in DG MOVE, communication could be issued on January 2026
- **ETS EU / Net-Zero Framework NZF IMO:** Approval suspended on October 2025

## TERMINALS

- **Combined Transport Directive amendments suspended** until further notice

## Main news from the corridor

### News from terminals and ports of the corridor



### SPAIN

- **Implementation of standard gauge** is progressing towards the south
- **Barcelona–French border connection on standard line:** Limited commercially attractive slots available for freight trains (even considering ADIF's capacity allocation analysis), and high prices.
- **Reduction by the 90% of the toll** Le Perthus tunnel

### FRANCE

- **Perpignan–Montpellier line:** The historic coastal route must be preserved for freight traffic once the new high-speed line is operational.



## Main news from the corridor

### News from terminals and ports of the corridor



## ITALY

- **Closure of the Alpine Rail Motorway**  
Orbassano (Italy) and Aiton (France) via Fréjus tunnel
- **New wagon Regulation in Switzerland**
- **Extensive construction works planned in Germany**
- **Tauern Tunnel (Austria) reopens to freight traffic after eight months of work (not Med corridor)**

## Main news from the corridor

### News from terminals and ports of the corridor



#### SLOVENIA

- Rail capacity at the Port of Koper severely reduced due to national railway infrastructure works. (rail capacity cut by up to 50%)
- Advancing the Koper–Divača Second Track: 10 km Completed out of 27 km. Test runs scheduled for March 2026
- 1<sup>st</sup> train between the port of Koper and Debrecen new terminal

#### CROATIA

- Adriatic Sea Rijeka Gateway starts operations in the port of Rijeka (12th September, first call by ship AL Jasrah)
- Croatian rail infrastructure manager plans to construct a new, shorter railway from Karlovac to the port of Rijeka. (170 km, 1.7 billion Euros estimated)

#### HUNGARY

- BUDAPEST NEW TERMINAL planned (Kazakhstan gov and China comp.)
- Debrecen terminal: operations started. First train to Koper, July 2025

